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| --- | --- | --- |
| Brief Client Description | relevant identifying characteristics | |
|  | | |
| Summarize client goals for therapy/presenting issues. |  | |
|  | | |
| Case Conceptualization | phase of treatment  available resources | |
|  | | |
| Session Notes | frame – hypothesis | |
|  | | |
| Somatic Considerations | ANS Modulation/Resource | |
| Orienting/Defensive Responses | |
| Attachment/Developmental/Relational | |
|  | | |
| SP skills/approach | What is your growing edge? | |
| How do you embody the SP Foundations? | |
| How are doing incorporating the body? | |
| What skills have you used? What worked? | |
| Other | |
|  | | |
| Consult questions/concerns | |  |